

DONATION OF STOCKS, BONDS OR MUTUAL FUNDS

Thank you for considering a donation of long-term appreciated securities to the National Forest Foundation (NFF)!

We accept securities that are actively traded on recognized stock exchanges and other readily marketable securities, including bonds and mutual funds. Securities given to NFF are managed in accordance with our investment policies and may be sold upon receipt.

Please let us know that you are interested in transferring securities to NFF. Knowing the description and number of shares, the intended gift date, the intended designation of the gift, and your mailing address would allow us to properly prepare for your gift and ensure smooth processing, application, and acknowledgement.

You can contact Ray A. Foote at 571-366-1705 or email rfoote@nationalforests.org or Katie Neher at 406-830-3355 or kneher@nationalforests.org

If you wish to **electronically transfer stock certificates** directly to our account, please share with your broker the following information:

Fidelity Investments
National Forest Foundation
Account # Z46494046
DTC # 0226

If you have **physical custody of stock/bond certificates** that you would like to donate to NFF, please mail them by registered mail without any endorsement or assignment to:

National Forest Foundation
C/O Accounting Office
27 Fort Missoula Road, Suite 3
Missoula, MT 59804-7212

In a second, separate envelope please mail one endorsed Stock Power Form per each donated certificate to the above address. The signature on the form needs to be guaranteed (this is different from having the document notarized; most banks provide a signature guarantee service and standard stock power forms).

The signed forms must be sent and received separately from the certificates. The signature on the form(s) must exactly match the name(s) on the certificates. The stock certificates will not be negotiable until NFF receives both envelopes. The gift date will be established from the later postmark of the two envelopes.

If you wish to donate **securities that have been reissued in the name of National Forest Foundation**, please mail the certificate(s) by registered mail without any endorsement or assignment to:

National Forest Foundation
C/O Accounting Office
27 Fort Missoula Road, Suite 3
Missoula, MT 59804-7212

The donor's name and purpose for the gift should be stated in an accompanying letter. The gift date will be established from the postmark on the envelope.

If you wish to donate **mutual fund shares, closely held securities, and restricted securities**, please contact Ray A. Foote at 571.366.1705 or email rfoote@nationalforests.org.

Thank you for your support!

National Forest Foundation's Employer Identification number is 52-1786332