

BUILDING 27, SUITE 3, FORT MISSOULA ROAD MISSOULA, MONTANA 59804 TEL 406.542.2805 NATIONALFORESTS.ORG

## **Stock Transfer Instructions**

To donate securities to the National Forest Foundation, please follow these simple steps:

- 1. Notify the NFF of your intentions. Email rfoote@nationalforests.org or your staff contact at the NFF.
- 2. Please provide the name of the security and the number of shares (with that information, we can ensure proper crediting of your gift when it arrives in our brokerage account).
- 3. Instruct your broker to transfer the securities to the National Forest Foundation, providing him/her with the following information:
  - Transfer to: Fidelity Investments, DTC 0226
  - Account: Z46-494046
  - Recipient: National Forest Foundation

If you have questions about other types of assets (mutual funds, retirement assets, etc.), please call Ray Foote at 202-664-4585.

Thank you for giving to the NFF in this "taxwise" manner.